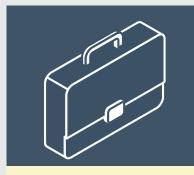


RALEIGH-DURHAM REGION

18-hour city ranked 2nd Best Place to Live in the U.S.



1,000 new high-paying jobs coming Q4 2020 -Q4 2021 in Sanford/Lee County



Home to 10 colleges and universities and 7 nationally renowned community colleges totaling 174,000 students



Workforce includes nearly 1,040,000 people and 7,700+ companies

CHATHAM COUNTY

- 3rd fastest growing county in North Carolina
- 40% of population has a bachelor's degree or higher
- Two Megasites totaling 4,300 acres are positioned for large industrial users



Over **7,000** single-andmulti-family residences delivering by 2023



Visitors spend **\$36.9m** annually



CHATHAM PARK

- \$80 billion impact on Chatham County over 40 years
- 22,000 homes and 60,000 residents at full build-out
- \$3.2 billion tax impact for the county
- \$146 million of annual public revenue



Phase I, The Cottages includes 30 homes now open



Thales Academy, a well-recognized private school opens Fall 2021



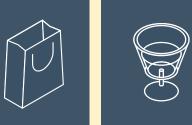
UNC Healthcare is now operating a 25,000-SF medical office building with more than 100 professionals



MOSAIC

- Ist commercial center of Chatham Park
- Will generate 1,000 permanent jobs
- Nearly 50% of homes in 10-mile radius valued at \$250+k

Phase I includes:



Hotel ||

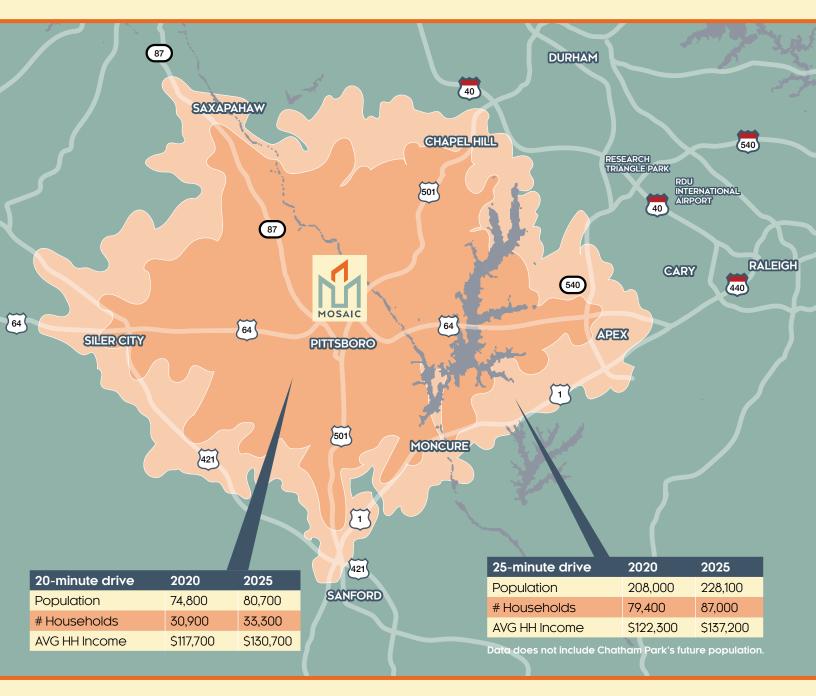
200,000 sf retail + restaurants

120-key flagship hotel

- 88,000 sf office
- 164 apartment homes
- 12 condos
- Entertainment venues
- Education facilities

Future phases include additional apartments, condos, retail and office

DRIVE-TIME DISTANCE



MOSAIC CHATHAMPARK

Commercial Leasing

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